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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:

USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:

**USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,**
 Debtor.

In re:

USA CAPITAL TRUST DEED FUND, LLC,
 Debtor.

In re:

USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR**

Chapter 11

**Jointly Administered Under
 Case No. BK-S-06-10725 LBR**

CERTIFICATE OF MAILING
(USA Commercial Mortgage Company)

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Claims and Noticing Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.

2. At the direction of Lewis and Rocca LLP, Counsel for the USACM Liquidating Trust in the above-captioned cases, copies of the documents identified below by docket number were sent to those persons listed on the Service Lists attached hereto as Exhibits "A" through "E" at the addresses shown thereon and via the modes of service indicated thereon, on the 28th day of March, 2007:

Docket No. 3253	OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING ADMINISTRATIVE EXPENSE STATUS
Docket No. 3254	NOTICE OF HEARING REGARDING OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING ADMINISTRATIVE EXPENSE STATUS [Re: Docket No. 3253]
Docket No. 3255	OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO COMMISSION CLAIMS ASSERTING PRIORITY STATUS
Docket No. 3256	NOTICE OF HEARING REGARDING OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO COMMISSION CLAIMS ASSERTING PRIORITY STATUS [Re: Docket No. 3255]
Docket No. 3257	FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS
Docket No. 3258	NOTICE OF HEARING REGARDING FIRST OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS [Re: Docket No. 3257]

Docket No. 3259 SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS

Docket No. 3260 NOTICE OF HEARING REGARDING SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS
[Re: Docket No. 3259]

Docket No. 3261 THIRD OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS

Docket No. 3262 NOTICE OF HEARING REGARDING THIRD OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING PRIORITY STATUS
[Re: Docket No. 3261]

Exhibit "A" Service List regarding Docket Nos. 3253 and 3254

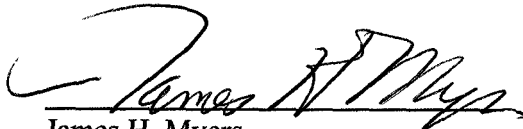
Exhibit "B" Service List regarding Docket Nos. 3255 and 3256

Exhibit "C" Service List regarding Docket Nos. 3257 and 3258

Exhibit "D" Service List regarding Docket Nos. 3259 and 3260

Exhibit "E" Service List regarding Docket Nos. 3261 and 3262

DATED: March 30, 2007
El Segundo, California


James H. Myers

State of California)
) ss
County of Los Angeles)

Personally appeared before me on March 30, 2007, James H. Myers, an individual, known to me to be the person who executed the foregoing instrument and acknowledged the same.

